

**Beth Kissinger**

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**Dear Tax Client:**

Happy New Year!! As 2025 starts off my thoughts naturally turn to the upcoming tax filing season and assisting you with the filing of your tax returns.

The last year has been a busy one for me, including family time, working with the Doggie Paddle for Veterans program, an incredible vacation to Utah, Yellowstone, Grand Teton and lots of local day trips. As is often heard, time passed far too quickly in 2024.

For tax season, I will be working with only the aid of my canine companions Daisy & Stella, so I appreciate your understanding that to achieve my goal of staying healthy (physically and mentally), my accessibility must be limited.

I am including the following items for you to read and complete to give back to me:

- 2024 Tax Prep Important information & How to make tax prep easier for my preparer
  - This details my expectations and suggestions on how and when to provide your tax info
- 2024 Tax Prep bundle
  - Contains: checklist, services letter & questionnaire – all to be signed, completed & returned to me with your tax documents

As in years past, when I finish your tax return preparation, unless you specifically request **only** electronic copies, your completed returns will be sent to you via US Mail for you to review and sign the e-file form(s). All original documentation provided in paper format will be returned to you via US Mail as well.

I believe we will see significant tax legislation as 2025 progresses. If the tax provisions expiring at the end of 2025 are not addressed, tax filing will be significantly more complex and expensive for nearly everyone. This will make tax planning “interesting” to say the least.

I am looking forward to assisting you in 2025. I would be happy to discuss any item of concern or interest you may have pertaining to the current or proposed tax laws, or any of the information in the enclosed package. Best wishes for a happy, healthy and prosperous 2025!!

Sincerely,

*Beth*

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